



42,000,000	( )	4.3 %	( )
4.20%			
42,000,000			
31.6 %	27.2 %		
	30.35%		
		26	
			26

**As the Placing and the Subscription are subject to the satisfaction of a number of conditions and may or may not proceed to completion, Shareholders and prospective investors are advised to exercise caution when dealing in the Shares.**

**PLACING AGREEMENT**

2012 10

42,000,000

**Parties**

(1) 74.21%

15.7 % 10.00%





**Parties**

(1) ( ).

(2) ( ).

**Price of the Subscription Shares**

**Subscription Shares**

42,000,000  
( ) 4.3 %  
( ) 4.20%  
\$4,200,000.  
42,000,000 \$517

**Conditions of the Subscription**

( ) 26.1

( ) ( )  
( )

( )

**Completion of the Subscription**

14  
( ) /

( )

**Mandate to allot and issue new Shares**

1 2011.

20%


2. 2 2012, 1 2007.
3. 2 2012, 1 2007.
4. 2 2012, 1 2007.
- 5.

**IMPLICATIONS UNDER THE TAKEOVERS CODE AND APPLICATION FOR WAIVER**

31.6 % 27.2 % 27.2 % 30.35%  
 ( 42,000,000 30%  
 )  
 26.1( )

26

**USE OF PROCEEDS FROM THE SUBSCRIPTION**

2012. 27

**EQUITY FUND RAISING ACTIVITIES OF THE COMPANY IN THE PAST TWELVE-MONTH PERIOD**

## REASONS FOR THE PLACING AND THE SUBSCRIPTION

- ( )
- ( )
- ( )
- ( )

## COMPANY'S PRINCIPAL ACTIVITIES

## DEFINITIONS

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- " ( ) 11 2012 , ( ) 11 2012,
- " ( ) 3331)
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42,000,000

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10

2012

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42,000,000

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%”

**Vinda International Holdings Limited**  
**LI Chao Wang**  
*Chairman*

, 10 2012

*As at the date of this announcement, the executive Directors are Mr. Li Chao Wang, Ms. Yu Yi Fang, Ms. Zhang Dong Fang and Mr. Dong Yi Ping; the non-executive Directors are Mr. Johann Christoph Michalski, Mr. Ulf Olof Lennart Soderstrom and Mr. Chiu Bun (alternate director to Mr. Michalski and Mr. Soderstrom); and the independent non-executive Directors are Dr. Cao Zhen Lei, Mr. Kam Robert, Mr. Hui Chin Tong, Godfrey and Mr. Tsui King Fai.*

*Pursuant to Rule 9.3 of the Takeovers Code, the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*