

Next Day Disclosure Return*(Equity issuer - changes in issued share capital and/or share buybacks)*Name of listed issuer: Vinda International Holdings LimitedStock code: 3331Date submitted: 12 February 2020

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the ng .

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares

| I. | | | | | |
|---|---------------|--|---|--|---|
| Issues of shares <i>(Notes 6 and 7)</i> | No. of shares | Issued shares as a % of existing number of issued shares before relevant share issue <i>(Notes 4, 6 and 7)</i> | Issue price per share <i>(Notes 1 and 7)</i> | Closing market price per share of the immediately preceding business day <i>(Note 5)</i> | % discount/ premium of issue price to market price <i>(Note 7)</i> |
| Opening balance as at <i>(Note 2)</i> 31 January 2020 _____ | 1,195,622,373 | | | | |

| | | | | | |
|--|---|--|--|--|--|
| <p>(Note 3)</p> <p>Issue of ordinary shares pursuant to exercise of share options under the share option scheme (adopted on 19 June 2007) by:</p> <p>(I) a director of the Company on 11 February 2020</p> <p>(II) other than directors of the Company on the following dates:</p> <p>(i) 3 February 2020</p> <p>(ii) 4 February 2020</p> <p>(iii) 5 February 2020</p> <p>(iv) 5 February 2020</p> | <p>80,000</p> <p>15,000</p> <p>15,000</p> <p>10,000</p> <p>15,000</p> | <p>0.0067%</p> <p>0.0013%</p> <p>0.0013%</p> <p>0.0008%</p> <p>0.0013%</p> | <p>HK\$14.06</p> <p>HK\$14.06</p> <p>HK\$14.06</p> <p>HK\$8.648</p> <p>HK\$14.06</p> | <p>HK\$20.80</p> <p>HK\$18.82</p> <p>HK\$19.16</p> <p>HK\$19.28</p> <p>HK\$19.28</p> | <p>32.40% discount</p> <p>25.29% discount</p> <p>26.62% discount</p> <p>55.15% discount</p> <p>27.07% discount</p> |
| Share repurchases | N/A | N/A | | | |
| Closing balance as at (Note 8) <u>11 February 2020</u> | 1,195,757,373 | | | | |
| | | | | | |

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the list
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical *(Note 10)*;
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I:

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*
2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.*
3. *Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. EETBT198(se)en. 3(u)5(p)5(un8(.))2(3(u)5(p)5(un8(.))*

6. *In the context of a repurchase of shares:*

number of shares

number of shares before relevant

7. *In the context of a redemption of shares:*

number of shares

number of shares before relevant

8. *The closing balance date is the date of the last relevant event being disclosed.*

9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*

10.

*the securities are of the same nominal value with the same amount called up or paid up;
they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

II

A. Purchase report

| Trading date | Number of securities purchased | Method of purchase (Note) | Price per share or highest price paid \$ | Lowest price paid \$ | Total paid \$ |
|--------------|--------------------------------|------------------------------|--|----------------------|---------------|
| | _____ | | | | _____ |
| Total | _____ | | | | _____ |

B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) _____

2. % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution _____%

$$\frac{(a) \times 100}{\text{Number of shares in issue}}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated _____ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: TAN Yi Yi

(Name)

Title: Secretary

(Director, Secretary or other duly authorised officer)